

## Our Purpose, Our Financial Goals Worksheet

How would you define your life purpose?

What are three goals that can help you achieve this life purpose?



What are some financial goals that can help support your life goals and purpose?

Short-term financial goals (next 12 months)

1.

2.

Mid-range financial goals (2 to 5 years)

1.

2.

Long-term financial goals (5 years to retirement)

1.

2.

The questions and context of this worksheet come from *Enough: Discovering Joy Through Simplicity and Generosity* Revised Edition by Adam Hamilton Abingdon Press 2018.